



# K O R E A N Smart Cities

www.smartcity.go.kr

City population

10 million or more
 5 million to 10 million

1 million to 5 million

Data source: World urbanization Prospects: The 2018 Revision



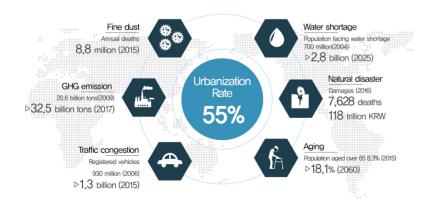
# Rapid Urbanization and Consequent Social Problems

According to the UN, by 2050 the world's population will grow from 5 billion to 9 billion, with the urbanization rate reaching up to 70%.

# 2018 World Urbanization & City Population

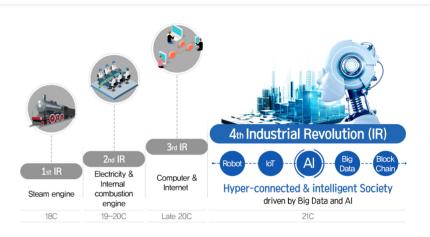
As population and resource consumption are concentrated in cities due to rapid urbanization, various social problems such as fine dust, traffic congestion, water shortage and disaster safety are intensifying, posing a major threat to the city's sustainability.

\* Reference : LIN DESA, 2018 World Urbanization Prospects

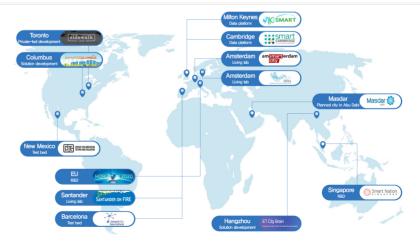


# Use of Innovative Technology to Solve Urban Problems

Countries around the world are paying attention to smart cities as a new alternative to solving urban problems, and making full-fledged efforts to promote smart cities using fourth industrial revolution technologies such as big data and Al.



As a matter of fact, major countries around the world are pursuing smart cities in a variety of ways, including the creation of Living Labs (Santander, New Mexico), the operation of data platforms (Milton Keynes, Cambridge), and solution development (Columbus, USA)



# What is a Smart City?

# Korea's Strengths



# **Diverse Thoughts on Smart Cities**

What is Smart City?

Depending on the level of economic and urban development and urban conditions of each country, smart cities are defined in various ways, and each country's approach to smart cities is varied.



# Our Idea of Smart City

Korea defines Smart City as 'a platform to improve the quality of life for citizens, enhance the sustainability of cities, and foster new industries by utilizing innovative technologies of the 4th Industrial Revolution era'.



# Smart Company, Smart People

Korea's strength in developing smart cities can be explained in two ways. First, Korea is 'smart', Korea has world-class ICT technology as well as world-leading companies such as Samsung and LG. In addition, Korea is an IT-friendly country with the world's highest smartphone penetration rate and high internet usage.



# Valuable Experiences in Urban Development

Second, Korea has various experiences in urban development.

Korea has overcome the ruins from the Korean War in the 1950s and has achieved rapid economic growth since the 1960s. Korea has accumulated diverse know-hows in urban development through many trials and errors in the process of new town development for more than 20 years.





# **Smart City Policy Development History**

Korea's smart city policy has been gradually expanding and evolving in accordance with changes in circumstances.

#### → 01 / Construction of U-City Phase (~'13)

• It is a project that combines the development of a high-speed ICT Network system with the new town development rojects such as the 2nd Generation New Towns and Happy City and Inno-City. Through the U-Eco City R&D project ('07.8~'13.6, KRW 101.6Bil.), IT infrastructure technologies such as U-City basic service, element technology, and integrated platform were developed.

#### 02 / System Linkage phase ('14~'17)

- The government implemented information and system linkage projects focusing on the public in order to maximize the utilization of the established smart infrastructure, Based on the Smart City information R&D ('13,12~'19,3, KRW 23,8Bil.), Korea began to distribute the integrated platform\*\* based on 5 major public services\*.
- \* ①112 Emergency Video ②Emergency Dispatch ③119 Emergency Dispatch ④Disaster Safety ⑤Support for the socially underprivileged

#### lacktriangle 03 ig/ Smart City Development phase ('18 $\sim$ )

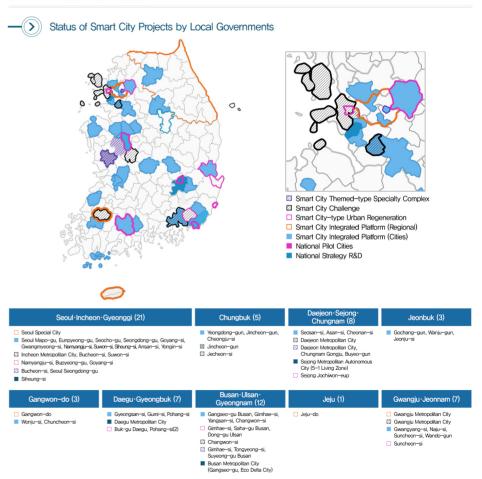
 Korea expanded its policy to encompass new concepts such as testbeds, living labs, innovative ecosystem of the new technologies of the 4th Industrial Revolution. Major innovative growth initiatives, the Korea government is implementing various policies such as developing national pilot cities, smartization of existing cities, and building an industrial ecosystems,

#### Korea's Smart City Development Stage

	Construction of U-City('~13)	2 <sub>Phase</sub> System Linkage('14∼'17)	3 <sup>ohasse</sup> Smart City Development('18∼)
Goal	Fostering New Growth in Convergence Innovation of Construction and Information Telecommunication Industry	Low-cost High Efficiency Service	Solve Urban Problems Foster Innovation Ecosystem
Info	Vertical Data Integration	Horizontal Data Integration	Multilateral, Bidirectional
Platform	Closed-type (Silo-type)	Closed-type + Open-type	Closed-type + Open-type (Expansion)
System	U-City Act 1st U-City Comprehensive Plan	U-City Act 2nd U-City Comprehensive Plan	Smart City Act Smart City Development Strategy
Main Body	Federal Government (MOLIT)	Federal Government (Separately) + Local Government (Partially)	Federal Government (Collaboration) + Local Government (Expanded)
Target	New Town (Over 1,650,000 m²)	New Town + Existing Cities (Part)	New Town + Existing Cities (Expanded)
Project	Development of Physical Infrastructure such as Integrated Control Center, Communications Network	Public Integrated Platform and Ensure Compatibility and Standardize	Development of National Pilot Cities Implementation of Various Public Contest Projects

# Status of Smart Cities by Local Governments

Until now, the Korean government has provided active policy support, such as expanding fiscal investment and drastic deregulation, for the successful development and expansion of smart cities. As a result, many local governments are promoting the development of smart cities. 78 local governments across the country have secured dedicated organization for smart cities (as of June, '19), and a total of 67 local governments are participating in smart city government support projects (as of June, '19). Each local government is stepping up efforts to develop a smart city that fits its local characteristics.



# Korea's Smart City Development Strategy

# We will make our people's lives happy with our innovative and inclusive smart cities.

The Korean government is pursuing smart city policies with the aim of solving urban problems, developing an inclusive smart city that cares for citizens, and building an innovative ecosystem and strengthening global cooperation utilizing the advanced technologies of the 4th Industrial Revolution.

In June, a five-year mid-to-long term roadmap was established to develop and expand smart cities and prepared 14 detailed tasks in 4 major areas.

- 1st We continue to create smart cities tailored for each stage of urban growth (new-existing-old).
- 2nd We will strengthen the foundation for smart city expansion by simultaneously developing technologies and fostering human resources for city operation based on data and Al.
- 3rd We are establishing a smart city innovation ecosystem through bold regulatory improvements and corporate and civic engagement governance.
- we plan to strengthen our global network to share insights and experiences with countries around the world.

#### ►► ► VISION ◀◀◀

# Smart City: a platform that changes people's lives





# **National Pilot Smart City**

#### Smart City Korea

# **Developing National Pilot Smart City**

The Korean government is developing national pilot cities on greenfield land, in Sejong and Busan as a leading model of future smart cities that combines various cutting-edge technologies of the 4th Industrial Revolution. With the creation of new urban space, Korea is actively developing innovative smart infrastructures and services, with aim for move-in 2021.

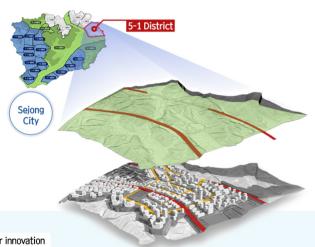
Korea will be applying new technologies such as AI, 5G, Blockchain to develop new industries such as autonomous vehicles, drones, and smart energy. Additionally, the nation is developing innovative industrial ecosystems through the use of various connected urban data, including transportation, energy and environment, and participation of private companies.



# **National Pilot Smart City**

# National Pilot Smart City - Sejong

The Sejong Pilot City with the concept of Al-based city, is creating a smart city that changes the daily lives of citizens through 7 innovative factors such as mobility. healthcare, education, energy, and more. For example, smart transportation optimizes traffic by sharing-based transportation and AI analysis of traffic flow data to provide services that reduce commute time and costs, and introduces various future transportation such as shared cars and autonomous vehicles to be experienced in daily life.



>> 7 areas up for innovation



#### Mobility

Shared mobility(car sharing, ride hailing) Automated driving(self-driving shuttles, C-ITS)



#### Governance

Digital Twin, M-Voting(block chain based) Living lab(citizen-led initiative)



#### Health Care

Telemedicine, Al medical examination, Smart emergency call, Drone rescue



#### Culture

Personalized cultural recommendations Community currency payment, Unmanned delivery



#### Education

Edu-tech, On-line education. Personalized education, Making Space



#### Job

Creation of start-up incubators Global cross-experiment program



#### Energy

CEMS, Neighborhood Electricity Trading Zero-energy building



# Sejong Pilot City - Core Innovative Factors



A city that ensures access to transportation by introducing future mobility services such as automated driving car & personal mobility

- Designate 'sharing car only district' and offer smart mobility services\* inside the district
  - \* Smart mobility: personal mobility, car sharing, ride hailing. self-driving shuttles
- Promote Mobility as a Service(MaaS) by developing a platform that streamlines transfers between transportations Like bus, taxi, bicycle, taxi and personal mobility





A city that develops a platform for proactive and streamlined health care service provision for protection of citizens' health and lives



- · Compile patients' health records
- Al analysis to predict illness

#### Emergency response

- Calculate short routes for dispatchers
- Real-time transfer of patient data
- Personalized treatment upon arrival at hospitals



- Platform for hospital data sharing (e.g. doctors on-duty, waiting time)
- Personalized hospital recommendation



# **National Pilot Smart City**



# National Pilot City - Busan

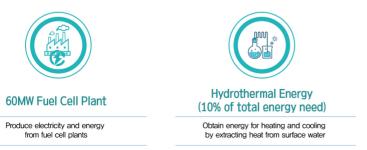
The Busan pilot city with the concept of data and augmented reality, is creating of cutting-edge waterfront city through 10 innovative factors such as robots, water, and energy. In particular, it is a city specialized in water by applying smart water management technology in the entire urban water cycle (rainwater-river-sewage-reuse) and will also build zero energy system that achieves 100% energy self-sufficiency by utilizing renewable energy source from nature such as hydro and solar energy.



# Busan Pilot City - Core Innovative Factors



A city that secures energy self-sufficiency by meeting its energy need from new sources like **fuel cell plant**, **hydrothermal energy** 





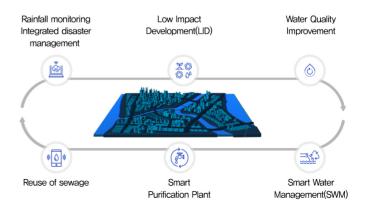
A global **robot city** with emerging robotic industry and **robot-friendly infrastructure** that integrates robots to daily life





**Develop a Korean Water-Specialized City** by implementing all the cutting-edge technologies related to water throughout the entire water cycle(rainwater-river-sewage-reuse)

# 100% Water recycling with smart water technologies



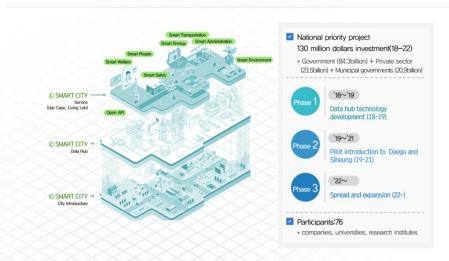


# **Develop Smart City Foundation**



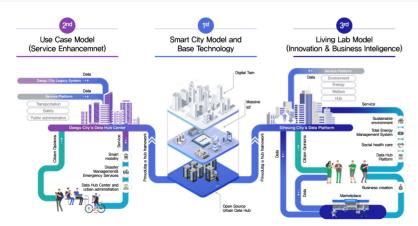
# R&D

The Korean government is pursuing R&D for smart city innovation and growth engine combining technology development and demonstration to build a smart city based on data and AI. Korea has been supporting KRW 128.7 billion for 5 years from 2018 to 2022, and has developed and demonstrated data hubs and models in two locations in Daegu and Si-heung, Gyeonggi-do.





Smart City Model & Base Technology Project and 2 Demonstrative Projects for Use Case & Living Lab being Interconnected

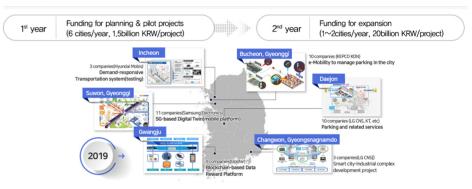


# **Development of Smart Solutions**



Smart City Challenge | City

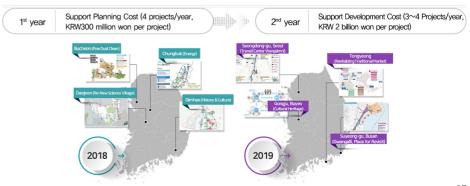
Smart City Challenge (City) is a bottom-up type of project that encourages participation of private sector such as companies and universities, and reflects the demands from local governments and citizens. We will develop creative solutions for urban problems and demonstrate them at the 'city' level.





Smart City Challenge | Village

Smart City Challenge (Village) is helping to identify and demonstrate smart services optimized for small-scale local demands centered on local governments and local living labs. For example, we support the planning and development services in conjunction with local characteristics such as fine dust reduction, cultural tourism and revitalization of traditional market.



# **Develop Smart City Foundation**



# **Smart City Living Lab**

Living Lab is a series of processes and governance where citizens come together to find urban problems and solve them with private smart technologies.

The Korean government is also actively operating Living Labs so that citizens, businesses, and local governments can work together to create smart cities.



**Living Lab**: a network where **citizens** identify urban problems and **businesses** present solutions to fix the problems





Organize Citizens' Committee



Offer session on Smart City/Living Lab (for Citizens' Committee)



Living Lab Workshop

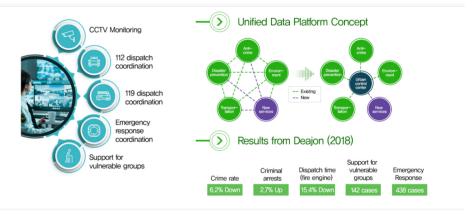


Evaluate solution (by the Committee)

# **Distribution of Integrated Platform**

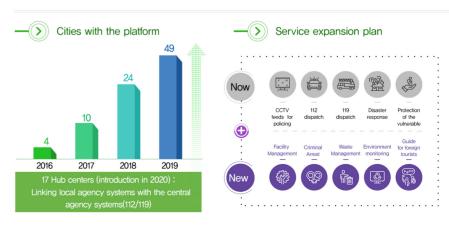
The smart city integrated platform project is a major achievement of U-City R&D. It is a project to increase the efficiency of urban management by linking various information systems such as crime prevention, disaster prevention, and traffic operated by local governments to the integrated platform.

Especially, the integrated platform,112,119, disaster networks, and socially underprivileged support services make the city a safer and more convenient living place. The government plans to expand the integrated platform distribution to 229 local governments nationwide by '23 and to establish a regional center that will serve as a hub by linking the basic local government with 112, 119 centers.





Expansion smart city integrated platform to a total of 229 local governments by 2023 diversifying public services using this



# **Create an Innovation Ecosystem**

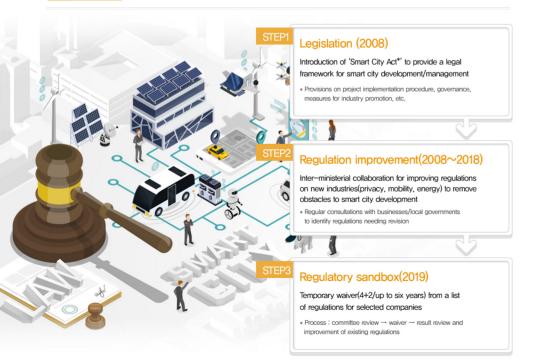


# **Drastic Regulatory Improvement**

The Korean government is actively pushing for institutional improvements, including deregulation, to develop and expand smart cities. Particularly, we have developed special cases to foster new industries such as autonomous vehicles, drones, and renewable energy so that national pilot cities can serve as testbeds for new technologies and to expand the use of personal information and ease restrictions on participation by large corporates. Further, we have amended the Smart City Act twice ('18.7, '19.4) to diversify smart city projects and services targeted for existing cities, and to introduce private proposal projects. At the same time, we are also pushing ahead with drastic deregulations by introducing 'Smart City-type Regulatory Sandbox' that eliminates all relevant regulations that are constraining the implementation of smart city projects.



Regulatory Sandbox: a mechanism for granting temporary waivers to businesses for new technology testing and pilot service introduction



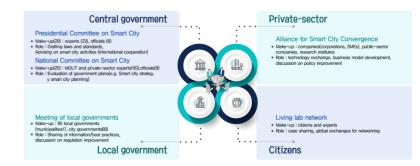
# **Create an Industrial Ecosystem**

The Korean government, together with Ministry of SMEs and Startups, supports about 100 young entrepreneurs per year in order to create an innovative industrial ecosystem related to smart cities, and supports incubating start-ups with startup space and startup programs. Furthermore, we plan to launch an online solution market operation to better match demand and supply in the smart city market.



# **Build Cooperative Governance**

Korea is establishing various governance system, including ministries, local governments, businesses and citizens in order to foster new industries related to the 4th Industrial Revolution using Smart City as a platform. Particularly, we are expanding the convergence alliance to expand the participation of private companies in smart cities, and developing business models and discovering regulatory matters centered by our member companies (359 companies). We also plan to launch the 'Smart Living Lab Network' to accumulate living lab assets and create synergy.



# **Create an Innovation Ecosystem**

# **Smart City National Business Support Consignment Status** (as of 2019.9)

To facilitate smart city policies and projects, the Korean government has established and operated governance with government-affiliated public organizations under the Ministry. Through an organic cooperation system, we are carrying out smart city-related policies and projects, including smart city policy support and research, human resources development, development of smart city contents and services and support for overseas export.

Consignment/Support/						
Responsibilities			Agency			
		ejong 5–1 Living Zone Project Development	Land & Housing Corporation			
	Busan EDC Project Development		K-water			
		Digital Twin	Land & Housing Corporation			
		Digital IWIT	LX			
		Data & Al Center	National Information			
Na	8	Smart IoT	Society Agency			
tional		Smart Transportation	Korea Transport Institute			
National Pilot City	ntents ar	Healthcare Education	National IT Industry Promotion Agency			
City	Contents and Service Development Project		Korea Education and Research Information Service			
	æ Devek	Francisco Francisco	Land & Housing Corporation			
	pment P	Energy·Environment	K-water			
	roject	Safety·Living	Land & Housing Corporation			
			K-water			
		Robot	Korea Institute of Robot and Convergence			
		Attract Global Innovative Companies	National IT Industry Promotion Agency			
		Build Innovative Ecosystem				

C	Consignment/Su Responsibilitie		Agency
Existing Cities	Smart City Challenge	City	Korea Research Institute for Human Settlements
		Complex	Land & Housing Corporation
		Solution	
	Smart City Urban Regeneration		LH, KHUG, Korea Appraisal Board, KRIHS
Establishin Foundation	Integrated Platform		Smart City Association
	Innovation Growth Engine R&D		Korea Agency for Infrastructure Technology Advancement
on lig	Smart City Info Portal		Architecture &urban Research Institute
	Regulatory Sandbox	PM	Korea Agency for Infrastructure Technology Advancement
		Regulation	Architecture &urban Research Institute
ng F	Smart City Certification System	City	Korea Research Institute for Human Settlements
Fostering Industry		Service	Korea Institute of Civil Engineering and Building Technology
w w	Innovative HR Development		Korea Agency for Infrastructure Technology Advancement
	Smart City Solution Market		Smart City Association
	Smart City Convergence Alliances		Korea Agency for Infrastructure Technology Advancement
Coc	Smart City Expo		LH, K-Water, KINTEX
International Cooperation	Overseas Export Support		International Contractors Association of Korea, KIND, KOTRA
S E	Tour Program		Smart City Association



HUG 주택도시보증공사

KICT 한국건설기술연구원



















\*IRO 한국로봇용합연구원





한국국토정보공사



# **Global Network**



# **Smart City We Build Together**

Korea is building a smart city global network to open the future of sustainable smart cities with countries around the world.

We share each country's policies and experiences and carry out various projects ranging from personnel exchange, joint projects, and cross-examination of solutions.



# **Export of K-Smart Cities**

In order to proactively respond to the rapidly growing global smart city market, the Korean government announced plans to promote smart city overseas expansion in July 2019 with related ministries. Accordingly, we plan to actively implement comprehensive support plans such as financial support, network building, and collaboration between large and small companies.

#### 4 Key Policies to Promote Smart City Export ◀ ◀ ◀



# **Global Network**



# Overseas Cooperation - New Town Development

The overseas export of city models is carried out by the public developer, LH. The first K-Smart City export model, Abdullah Smart City project in Kuwait has been executed with the government of Kuwait since 2016. Bolivia, Santa Cruz New Town is the first Smart City export in Latin America, carried out a detailed design in 2016. Since May 2019, we have been developing the basic concept design for Malaysia's Kota Kinabalu Smart City in conjunction with Sejong and Busan pilot cities.



# **Overseas Cooperation - Solutions Export**

The following are the examples of exporting smart city solutions by the private companies. Company A has developed a transportation system in Bogota, Columbia and later exported to Athens, Greece. Company B, a city integrated platform supplier, exported city integrated platform programs to 23 countries including China, the Middle East, and ASEAN countries, while startup company C develops smart waste bins and focuses on overseas expansion based on references accumulated in Korea.



One Pass Transit Card System



Smart Integrated Control System



**World Smart City Expo** 



The Korean government also holds large international events to secure global initiatives. We will re-launch the [World Smart City Week] event that was held twice from '17~'18, as the [Word Smart City Expo], in efforts to foster it as a world-class smart city event, a venue for international cooperation networks and business exchanges. Also, we plan to hold various citizen participation events such as university student idea contests and Make-A-Thon, so that citizens can easily understand smart cities and experience smart solutions.





2019

